

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

FEDERAL HOUSING FINANCE AGENCY, AS
CONSERVATOR FOR THE FEDERAL
NATIONAL MORTGAGE ASSOCIATION AND
THE FEDERAL HOME LOAN MORTGAGE
CORPORATION,

Plaintiff,

v.

MORGAN STANLEY, MORGAN STANLEY &
CO., INC., MORGAN STANLEY MORTGAGE
CAPITAL HOLDINGS LLC d/b/a MORGAN
STANLEY MORTGAGE CAPITAL, INC.,
MORGAN STANLEY ABS CAPITAL I, INC.,
MORGAN STANLEY CAPITAL I, INC.,
SAXON CAPITAL, INC., SAXON FUNDING
MANAGEMENT LLC f/k/a SAXON FUNDING
MANAGEMENT, INC., SAXON ASSET
SECURITIES COMPANY, CREDIT SUISSE
SECURITIES (USA) LLC f/k/a CREDIT SUISSE
FIRST BOSTON LLC, RBS SECURITIES, INC.
d/b/a RBS GREENWICH CAPITAL and f/k/a
GREENWICH CAPITAL MARKETS, INC.,
GAIL P. MCDONNELL, HOWARD HUBLER,
CRAIG S. PHILLIPS, ALEXANDER C. FRANK,
DAVID R. WARREN, JOHN E. WESTERFIELD,
and STEVEN S. STERN,

Defendants.

No. 3:11-cv-6739 (PKC)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Thomas C. Rice, a member of this Court in good standing, respectfully enters his appearance as counsel for Defendant RBS Securities Inc. f/k/a Greenwich Capital Markets, Inc. in this action.

Dated: October 6, 2011

Respectfully submitted,

/s/Thomas C. Rice

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